UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 29, 2014

ANI PHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Delaware	**001-31812**	**58-2301143**
(State or other jurisdiction of incorporation)	**(Commission File Number)**	**(I.R.S. Employer Identification Number)**

210 Main Street West **Baudette, Minnesota** **(Address of principal executive offices)**	**56623** **(Zip Code)**

Registrant's telephone number, including area code: (218) 634-3500

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see General Instruction A.2. below*):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On May 29, 2014, ANI Pharmaceuticals, Inc. (the "Company") posted to its website its June 2014 Corporate Presentation. The presentation is available on the Company's website, www.anipharmaceuticals.com, and is attached to this Current Report on Form 8-K as Exhibit 99.1 and incorporated into this Item 7.01 by reference.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Forward-Looking Statements

Certain statements contained in the presentation slides furnished with this report contain forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about the potential benefits of the recent Merger, the effect of price increases, the Company's plans, objectives, expectations and intentions with respect to future operations and products and the timing or success of the introduction thereof, the anticipated financial position, operating results and growth prospects of the Company, the value of the Company's pipeline or the size of potential markets therefor, and other statements that are not historical in nature, particularly those that utilize terminology such as "anticipates," "will," "expects," "plans," "potential," "future," "believes," "intends," "continue," other words of similar meaning, derivations of such words and the use of future dates. Forward-looking statements by their nature address matters that are, to different degrees, subject to change. You should not place undue reliance on those statements because they are subject to numerous uncertainties, risks and other factors relating to the Company's operations and business environment and other factors, all of which are difficult to predict and many of which are beyond the Company's control.

Uncertainties and risks may cause the Company's actual results to be materially different than those expressed in or implied by such forward-looking statements. Uncertainties and risks include, but are not limited to, the risk that the Company may in the future face increased difficulty in importing raw materials and/or increased competition, for its Esterified Estrogen with Methyltestosterone Tablet product; competitive conditions for the Company's other products may intensify; the Company may be required to seek the approval of the U.S. Food and Drug Administration ("FDA") for its unapproved products or withdraw such products from the market; general business and economic conditions; the Company's expectations regarding trends in markets for the Company's current and planned products; the Company's future cash flow and its ability to support its operations; the Company's ability to obtain additional financing as needed; the difficulty of developing pharmaceutical products, obtaining regulatory and other approvals and achieving market acceptance of such products; and the marketing success of the Company's licensees or sublicensees.

More detailed information on these and additional factors that could affect the Company's actual results are described in the Company's filings with the Securities and Exchange Commission, including its most recent annual report on Form 10-K and quarterly report on Form 10-Q, as well as its proxy statement/prospectus, filed with the Securities and Exchange Commission on April 11, 2014. The forward-looking statements contained in this document are made only as of the date of this document. The Company undertakes no obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Exhibit
99.1	ANI Pharmaceuticals, Inc. Corporate Presentation June 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANI PHARMACEUTICALS, INC.

Date: May 29, 2014

By: /s/ Charlotte C. Arnold
Charlotte C. Arnold
Vice President and Chief Financial Officer

ani Pharmaceuticals, Inc.

A Specialty Pharmaceutical Company

NASDAQ: ANIP

HIGH POTENCY DRUGS – NARCOTIC DRUGS – RX LIQUIDS AND TABLETS – CONTRACT MANUFACTURING

Corporate Presentation

June 2014

Cautionary Statement Concerning Forward-Looking Statements

This presentation may contain forward-looking statements under the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about the Company's plans, objectives, expectations and intentions with respect to future operations and products, the anticipated financial position, operating results and growth prospects of the Company and other statements that are not historical in nature, particularly those that utilize terminology such as "anticipates," "will," "expects," "plans," "potential," "future," "believes," "intends," "continue," other words of similar meaning, derivations of such words and the use of future dates. Forward-looking statements by their nature address matters that are, to different degrees, uncertain. Uncertainties and risks may cause the Company's actual results to be materially different than those expressed in or implied by such forward-looking statements. Uncertainties and risks may cause the Company's actual results to be materially different than those expressed in or implied by such forward-looking statements. Uncertainties and risks include, but are not limited to, the risk that the Company may in the future face increased difficulty in importing raw materials and/or increased competition, for its Esterified Estrogen with Methyltestosterone Tablet product; competitive conditions for the Company's other products may intensify; the Company may be required to seek the approval of the U.S. Food and Drug Administration ("FDA") for its unapproved products or withdraw such products from the market; general business and economic conditions; the Company's expectations regarding trends in markets for the Company's current and planned products; the Company's future cash flow and its ability to support its operations; the Company's ability to obtain additional financing as needed; the difficulty of developing pharmaceutical products, obtaining regulatory and other approvals and achieving market acceptance of such products; and the marketing success of the Company's licensees or sublicensees. More detailed information on these and additional factors that could affect the Company's actual results are described in the Company's filings with the Securities and Exchange Commission, including its most recent annual report on Form 10-K filed with the Securities and Exchange Commission February 28, 2014. All forward-looking statements in this presentation speak only as of the date made and are based on the Company's current beliefs and expectations. The Company undertakes no obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

ani Pharmaceuticals, Inc.

ANI Mission Statement

ANI Pharmaceuticals is an integrated specialty pharmaceutical company developing, manufacturing and marketing branded and generic prescription pharmaceuticals.

ANI's mission is to develop, manufacture, and market niche generic pharmaceuticals, focusing on opportunities in pain management (narcotics), anti-cancer (oncolytics), women's health (hormones and steroids), and complex formulations including extended release and combination products.

ani Pharmaceuticals, Inc.

ANI Overview – Poised for Growth

- ANI Today
  - Core competencies: marketing and manufacturing
  - Two manufacturing facilities: narcotics and potent compounds
  - Experienced management team
  - Existing business + potential future royalty + new products + potential acquisitions
    - For the quarter ended March 31, 2014: $10.9 million total net revenues
      - $8.8 million ANI Rx product revenues
      - $2.1 million contract manufacturing/services revenues
      - Organic growth 96% quarter/quarter
    - Potential future royalty stream via partnership with Teva
    - 46 products in development; total current market $2.7 billion(1)

ani Pharmaceuticals, Inc.

(1) Based on Company estimates, and recent IMS and NSP Audit data

ANI Recent History and Highlights

2009	New executive management team: Art Przybyl, CEO and Charlotte Arnold, CFO
2010	New management expands ANI strategy to include ANI labeled Rx products
2011	ANI expands marketed Rx portfolio to seven products through internal development and acquisition
2013	ANI completes merger with BioSante Pharmaceuticals and obtains NASDAQ Global Market listing (NASDAQ: ANIP), June 2013
2013	Announces agreement to acquire 31 previously marketed generic products from Teva for $12.5 million and a percentage of future gross profits, December 2013

ani Pharmaceuticals, Inc.

Sales and Marketing / Financial Overview

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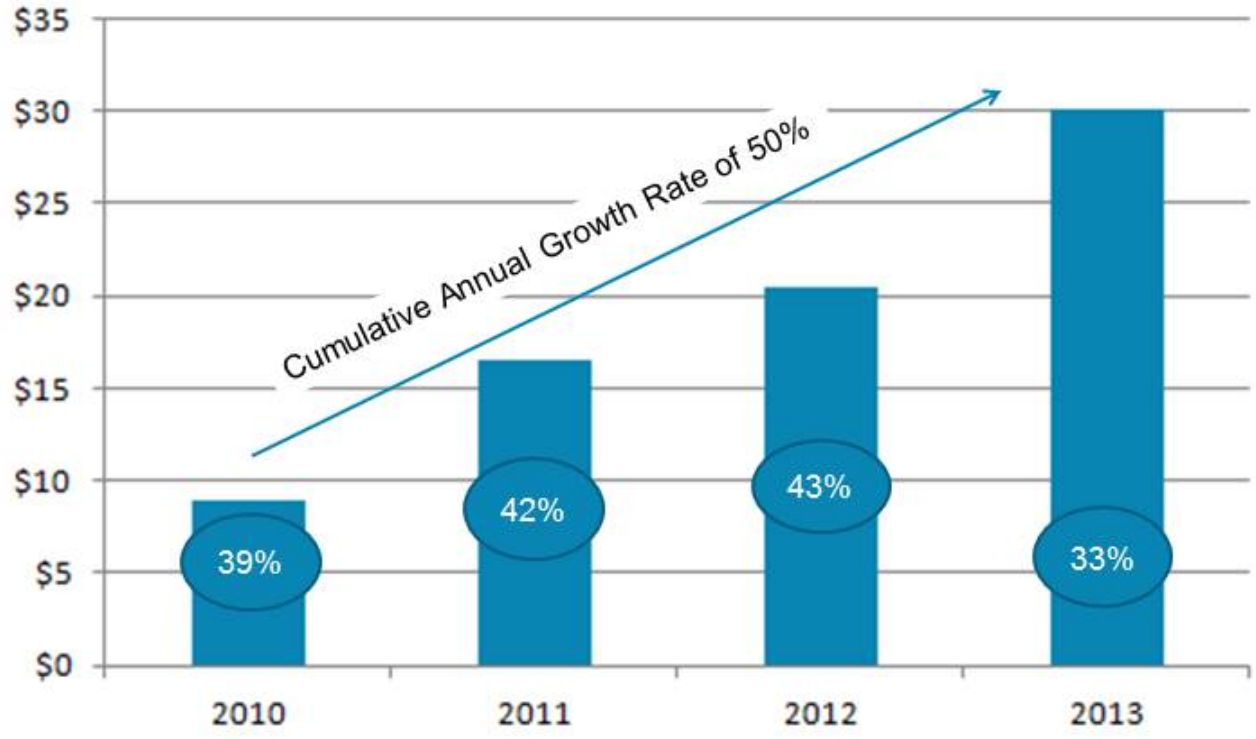
ANI Historical Revenue Growth

$s in millions



Cost of sales as a percentage of net revenues, excluding depreciation and amortization

ANI Current Rx Product Portfolio

Generic Products	Position	Market Share[1]
EE/MT Tablets	#1	75%
Fluvoxamine Tablets	#1	55%
HC Enema	#1	85%
Metoclopramide Solution	#2	31%
Opium Tincture	#1	75%

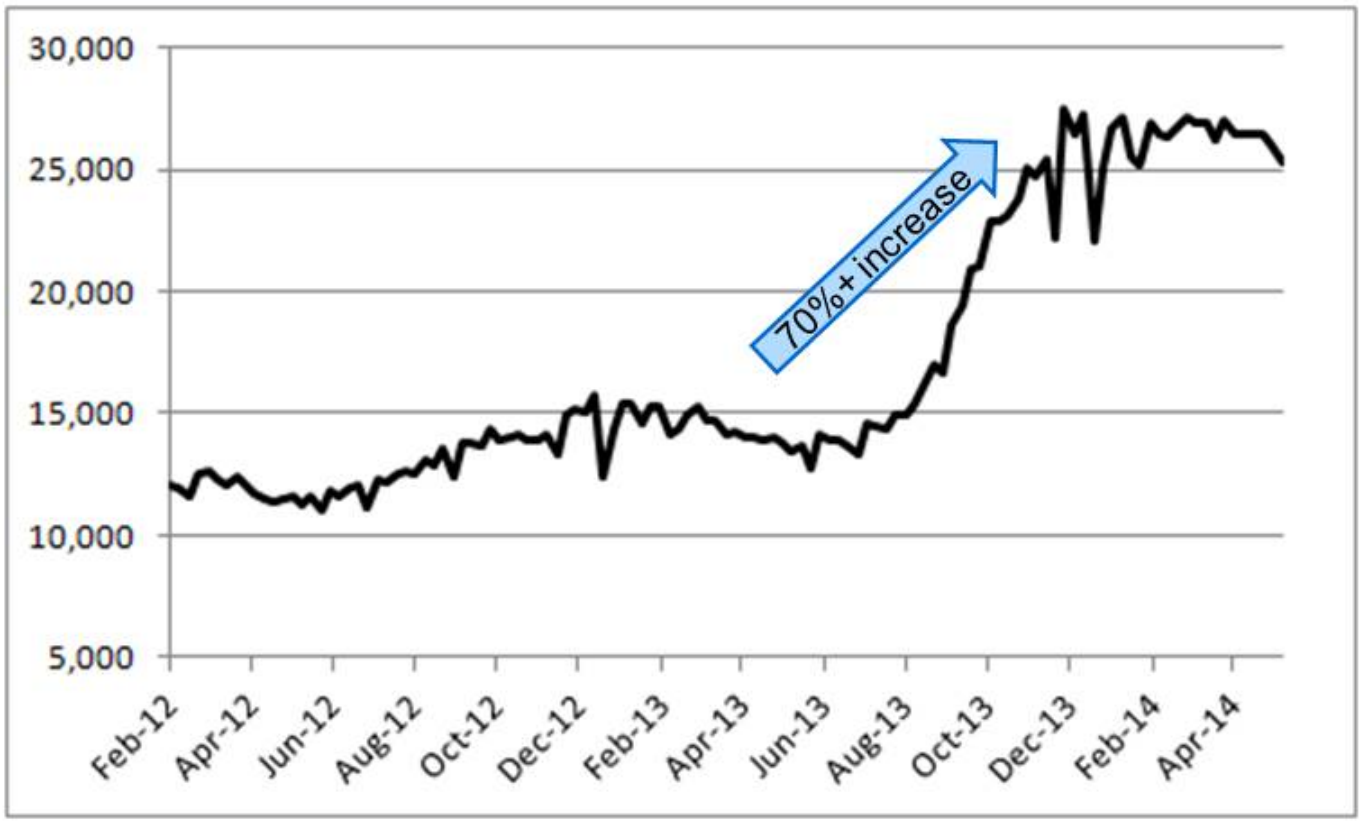
Branded Products

Cortenema™

Reglan Tablets™

(1) Based on Company estimates, and recent IMS and NSP Audit data

ANI Rx Portfolio Prescription Volumes



Source: IMS Health

ANI Contract Manufacturing and Royalties

- Current Business
  - $2.1 million in contract manufacturing and services revenues during the three-month period ended March 31, 2014
  - Six customers
    - Twelve products and sixteen SKUs
- Future Opportunities
  - One contract customer awaiting FDA approval
    - One product and two SKUs
  - Potential future royalty: Teva's generic Androgel™

ani Pharmaceuticals, Inc.

ANI Financial Highlights

Annual Results - 2013

($ in millions)	Twelve months ended		
	December 31, 2013	December 31, 2012	% Growth
Net Revenues	$30.1	$20.4	48%
Adjusted non-GAAP EBITDA(1)	$7.5	$1.5	436%

Quarterly Results – 1st Quarter 2014

($ in millions)	Three months ended		
	March 31, 2014	March 31, 2013	% Growth
Net Revenues	$10.9	$5.6	96%
Adjusted non-GAAP EBITDA(1)	$4.2	$0.7	522%
Operating Income	$3.5	$0.4	767%
EPS	$0.33	N/A	

ani Pharmaceuticals, Inc.

(1) Please see page 19 for US GAAP reconciliation

Product Development / Business Development Overview

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ANI Product Development Highlights

- Development Pipeline: 46 products in development
  - Six filed ANDAs, 40 ANDAs in progress
    - Development partners: Ricon, Sofgen, Sterling
  - Total combined current market: $2.7 billion[1]

Therapeutic Category	Filed	In Development	Market Size[1] ($M)
Oncolytics and Narcotics	3	2	$97 million
Other (Extended Release, Combination Products)	3	38	$2.6 billion

ani Pharmaceuticals, Inc.

(1) Based on Company estimates, and recent IMS and NSP Audit data

ANI Business Development Highlights

- Acquired 31 generic products from Teva, December 2013
- Product development partnership with Sofgen, August 2013; expanded partnership, April 2014
- Acquired royalty arrangement with Teva, June 2013
- Product development partnership with Ricon, June 2011
- Acquired Reglan™ tablets, June 2011

Business Development Focus

- In-licensing/acquisitions/alliances for development stage ANDAs, revenue generating products
- Enhancing generic product pipeline through development partnerships
- Company acquisitions

ani Pharmaceuticals, Inc.

Manufacturing Overview

ANI Manufacturing – Main Street Facility

- Location: Baudette, Minnesota
  - 52,000 square feet of manufacturing, packaging, and warehouse facilities
  - Rx solutions, suspensions, topicals, tablets, and capsules
  - DEA-licensed for Schedule II controlled substances
  - 17,000 square feet of laboratory space for product development and analytical testing

ani Pharmaceuticals, Inc.

ANI Manufacturing – IDC Road Facility

- Location: Baudette, Minnesota
  - Fully-contained high potency facility with capabilities to manufacture hormone, steroid, and oncolytic products
  - 47,000 square feet of manufacturing and packaging, and warehouse facilities
  - 100 nano-gram per eight-hour weighted average maximum exposure limit to ensure employee safety
  - DEA Schedule IIIN capability

ani Pharmaceuticals, Inc.

ANI Summary

- ANI is an integrated specialty/generic pharmaceutical firm with:
  - Profitable base business generating organic growth
  - Well capitalized balance sheet
  - Experienced management team
- ANI is focused on:
  - Internal product development
  - Partnerships/strategic alliances
  - Accretive acquisitions

ani Pharmaceuticals, Inc.

U.S. GAAP Reconciliation

ANI Pharmaceuticals, Inc. and Subsidiary
Adjusted non-GAAP EBITDA Calculation and US GAAP to Non-GAAP Reconciliation
(unaudited, in thousands)

	Three months ended March 31,		Year ended December 31,	
	2014	2013	2013	2012
Operating Income	$3,495	$403	$898	($42)
Add back				
Depreciation and amortization	703	145	1,110	567
Add back				
Stock-based compensation	47	-	36	-
Merger-related expenses, not already added back	-	135	5,468	929
Adjusted non-GAAPEBITDA	$4,245	$683	$7,512	$1,454