## SEC Form 5

Instruction 1(b)

Form 3 Holdings Reported.

| FORM 5  | UNITED STATES SECURITIES AND EXCHANGE COMMISSION<br>Washington, D.C. 20549 |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See | ANNUAL STATEMENT OF CHANGES IN BENEFICIAL                                  |  |  |  |  |  |  |

## ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| 0                  |           |
|--------------------|-----------|
| OMB Number:        | 3235-0362 |
| Estimated average  | burden    |
| hours per response | : 1.0     |

| Form 4 Transactions Reported.  | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934<br>or Section 30(h) of the Investment Company Act of 1940 |   |  |  |  |  |
|--|--|---|--|--|--|--|
| 1. Name and Address of Reporting Person <sup>*</sup> PRZYBYL ARTHUR    | 2. Issuer Name and Ticker or Trading Symbol <u>ANI PHARMACEUTICALS INC</u> [ ANIP ]  | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director 10% Owner<br>X Officer (give title Other (specify  |  |  |  |  |
| (Last)(First)(Middle)C/O ANI PHARMACEUTICALS, INC.210 MAIN STREET WEST | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)<br>12/31/2018   | below) below)     President and CEO   |  |  |  |  |
| (Street)<br>BAUDETTE MN 56623<br>(City) (State) (Zip)                  | 4. If Amendment, Date of Original Filed (Month/Day/Year)   | <ul> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> <li>Form filed by More than One Reporting Person</li> </ul> |  |  |  |  |
| Table I - Non  | Derivative Securities Acquired, Disposed of, or Benefi   | cially Owned  |  |  |  |  |

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Dav/Year) |                         | 4. Securities Acquired (A) or Disposed<br>Of (D) (Instr. 3, 4 and 5) |               | or Disposed               | 5. Amount of<br>Securities<br>Beneficially<br>Owned at end of | 6.<br>Ownership<br>Form: Direct<br>(D) or | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |
|---------------------------------|--|---|-------------------------|--|---------------|---------------------------|---|---|---|
|                                 |  | (Monthin Day) real)   | 5)                      | Amount   | (A) or<br>(D) | Price                     | Issuer's Fiscal<br>Year (Instr. 3 and<br>4)                   |   | (Instr. 4)  |
| Common Stock                    | 11/30/2018                                 |   | <b>G</b> <sup>(1)</sup> | 2,180  | D             | <b>\$0</b> <sup>(1)</sup> | 205,076   | D   |   |

 
 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| (c.g., puls, cars, warants, options, convertible securities) |   |  |   |   |     |     |                                     |                    |   |  |   |  |           |  |
|--|---|--|---|---|-----|-----|-------------------------------------|--------------------|---|--|---|--|-----------|--|
| L. Title of<br>Derivative<br>Security<br>Instr. 3)           | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transaction<br>Code (Instr.<br>8) | of  |     | Expiration Date<br>(Month/Day/Year) |                    | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr. 3<br>and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | Ownership | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|  |   |  |   |   | (A) | (D) | Date<br>Exercisable                 | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |           |  |

Explanation of Responses:

1. The Reporting Person gifted the shares. No reconsideration was paid for the shares.

## <u>/s/ Arthur Przybyl</u>

01/02/2019 Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.